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Research Article

Correlation analysis between surface electromyography and continuous-wave near-infrared spectroscopy parameters during isometric exercise to volitional fatigue

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Abstract: In this study, the process of muscular fatigue was examined using surface electromyography (sEMG) and continuous-wave near-infrared spectroscopy (cw-NIRS) simultaneously during an isometric hand grip exercise at 50% and 75% of the maximal voluntary contraction (MVC), sustained until volitional fatigue. The mean frequency of the sEMG decreased during the whole exercise, whereas the root mean square had a tendency to increase. Oxy-hemoglobin/deoxyhemoglobin concentration changes computed with cw-NIRS were found to exhibit a fast linear decrease/increase in the first 10–20 s of the exercise, the so-called fast phase, followed by a plateau-like slow phase. The change rates were higher at 75% MVC for both the sEMG and cw-NIRS parameters. Significant correlations were found, especially at 50% MVC, between the sEMG parameters computed for the whole exercise and cw-NIRS parameters computed from the early region of the exercise, i.e. infection duration and amplitude changes to the inflection point. The findings emphasize the potential of cw-NIRS for muscle studies.

Key words: Fatigue, oxygenation, near-infrared spectroscopy, surface electromyography, isometric exercise

1. Introduction

A body of research is devoted to the study of fatigue. In broad terms, fatigue may be described as a decrease in performance [1]. It is a complex phenomenon depending on many factors, such as muscle load, work type, duty cycle, timing, and cognitive and emotional factors [2]. The responsible factors range from the macro system level and central fatigue to factors at the cellular level. Cardiovascular performance and respiratory dynamics are among the macro system level factors. A deficiency in oxygen and energy source supplies, increase in metabolic byproducts, change in ion balances around the sarcolemma, decrease in the pH and adenosine triphosphate production rate, and impairments in Ca^{++} release from the sarcoplasmic reticulum are some of the leading factors at the cellular level. Since isolating a single step in this process chain is very challenging [3], investigations were undertaken for the identification and determination of the most dominant factor(s) for the cause of fatigue. Yet another challenge is the dependence of all of these factors on different exercise tasks and conditions, as well as the physiological state of the subject. Hence, a deeper investigation of fatigue is required for a better understanding of the basic physiology, developing exercise, and training programs in sports, leading

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to a higher performance, more effective rehabilitation programs, and better ergonomics designs for healthier work conditions, as well as improved fitness.

Unfortunately, there are only a few tools available for probing the local muscle physiology dynamics. Surface electromyography (sEMG), recorded with surface electrodes placed on the skin, is one of those methods and is mainly sensitive to the summation of all active motor unit (MU) potentials within the measured volume [4]. Although sEMG is thought to give more global MU activity-related information (central factors), its amplitude and power spectrum properties are also affected by the muscle fiber membrane properties along with physiological changes (local factors) [5].

Another valuable tool, near-infrared spectroscopy (NIRS), is a noninvasive technique utilizing the relative transparency of tissues to light in the near-infrared range between 700 and 1000 nm, called the 'optical window', where water has relatively low absorption. Dominant absorption is caused by deoxyhemoglobin (Hb) and oxyhemoglobin (HbO₂) in this wavelength range. NIRS has found an increasing usage in muscle as well as brain studies. In continuous-wave NIRS (cw-NIRS), light of constant intensity is sent through tissue with light sources placed on the skin. The light sources emit light at 2 (minimal number) wavelengths and optic detectors placed a few centimeters away from the light sources collect the light that has scattered from the underlying tissues. Changes in the detected light intensities for the 2 light wavelengths are then used to compute signals proportional to the concentration changes of Hb and HbO₂ [6] within the probed volume underneath the source detector. Light reaching the detector follows a banana-like shape and the depth of this probed volume from the surface is approximately half of the distance between the light source and the detector, illustrated in Figure 1. NIRS measurements give information about Hb and HbO₂ concentration changes as a weighted average of small blood vessels, capillaries with less than 1 mm diameter, and intercellular sites of oxygen uptake, since photons are unlikely to pass through large vessels because of high absorption [7]. NIRS cannot differentiate Hb from myoglobin (Mb) (or HbO₂ from MbO₂) since the absorption spectra of the deoxygenated and oxygenated forms of myoglobin are identical to that of hemoglobin. Hence, $Hb(O_2)$ refers to the combination of $Hb(O_2)$ and $Mb(O_2)$.



Figure 1. Illustration of the probed tissue volume for cw-NIRS for the muscle measurements.

The simultaneous use of sEMG and NIRS has been attempted in numerous studies for the goal of obtaining additional information in the process of local muscular fatigue, starting with the works of Alfonsi et al. [8] and Hicks et al. [9]. The study of Alfonsi et al. [8] failed to show the relationship between sEMG parameters and NIRS curves. Hicks et al. [9] also did not find tissue oxygenation changes at 10% maximal voluntary contraction (MVC) isometric contraction; while the median frequency (MDF) of sEMG indicated progressive fatigue development, they observed simultaneous changes at 30% MVC. Praagman et al. [10] found a linear relationship between sEMG activity magnitude and oxygen consumption determined by NIRS for flexion and pro/supination moments of biceps breve and brachioradialis flexion moment, but not for brachioradialis

pro/supination moment. Elcadi et al. [11] also observed good and moderate correlations between oxygen saturation measured with NIRS and the root mean square (RMS) of sEMG for a 20-s isometric contraction and concluded that aerobic demands are negatively correlated to the RMS. Miura et al. [12] computed significant negative correlations between the percentage of oxy-Hb/Mb and integrated EMG for 6 min of dynamic cycling exercise. Moalla et al. [13] also observed a strong correlation between muscle oxygenation and the mean frequency (MNF), and a negative correlation was reported between the RMS and muscle oxygenation for an isometric knee extension at 50% MVC until fatigue in children. Greater changes of oxy- and deoxy-Hb were accompanied by a greater decrease slope of the MNF for 1 min of 50% MVC-sustained isometric contraction in a study by Yamada et al. [14]. A positive relationship was observed between the tissue oxygenation index change and EMG parameters of the MDF and conduction velocity (CV) (all computed for the time range of the fast phase of NIRS) by Felici et al. [15] for 30 s of static and sinusoidal isometric exercises between 20% and 60% MVC.

In this study, we aimed to investigate further the correlations between sEMG and cw-NIRS parameters in detail, with the aim of investigating the relationship between the electrophysiological and local tissue oxygenation parameters, in depth, for isometric exercise. Specifically, relationships between the sEMG parameters and inflection point parameters of cw-NIRS were examined. During this constant-force isometric hand grip protocol, either at 50% and 75% MVC, electromyographic and hemodynamic changes in the flexor digitorum superficialis (FDS) muscle were recorded simultaneously. In contrast to a fixed exercise duration, we preferred an exercise protocol that lasted until volitional fatigue to investigate the correlations between the cw-NIRS parameters computed from an early phase of the exercise and sEMG parameters calculated for the whole exercise until fatigue. A parametric analysis was performed on each signal, and then correlations were sought between the sEMG and cw-NIRS parameters.

2. Methodology

2.1. Subjects

Participants in the study included 16 male rowers and canoe athletes. Five participants were excluded since either they failed to hold force within the allowed margin or they did not participate in both force level tests. Outlier cw-NIRS data from 1 participant were excluded. Descriptive data of the remaining 10 participants were mean age of 22.7 \pm 3.3 years, mean height of 1.8 \pm 0.1 m, and mean weight of 77.9 \pm 9.9 kg. Fat thickness measured on the FDS muscle was 2.1 \pm 0.7 mm. Study approval was given by the Boğaziçi University Human Studies Ethics Committee.

2.2. Exercise protocol

The MVC hand grip force of the dominant right hand was measured initially with a hand grip transducer, the BIOPAC SS25LA hand grip dynamometer with a BIOPAC MP30 data acquisition system. Both NIRS and EMG measurements were taken from the FDS muscle. The muscle was located as outlined by Blackwell et al. [16]. Participants were asked to resist against pulling with their fourth finger while the contracting muscle was palpated. sEMG electrodes and an NIRS probe were placed on top of the muscle belly next to each other, as shown in Figure 2 [17]. Participants were asked to maintain a constant hand grip force at the target level (either 50% or 75% MVC) for as long as possible. The force level was presented on the computer screen in real time. When a participant was no longer able to maintain the target force level within a 5%–10% margin, he was asked to stop the exercise. A resting period of 15–20 min separated the 2 force levels.



Figure 2. A) cw-NIRS device NIROXCOPE 301. B) Probe containing the light source and detectors.

2.3. NIRS measurement

For a single light absorber in a homogeneous medium, the light attenuation for a single absorber is given by the modified Beer–Lambert law (MBLL) as [18];

$$OD(\lambda) = \ln \left(I_0 / I \right) = \epsilon \left(\lambda \right) L(\lambda) c + G(\lambda).$$
⁽¹⁾

 $OD(\lambda)$ represents the optical density at wavelength λ , I_0 is the sent light intensity, I(t) is the detected light intensity, and $\varepsilon(\lambda)$ is the concentration change of a specific chromophore in the tissue with concentration c. $L(\lambda)$ is the mean path length of light between the light source and detector and $G(\lambda)$ accounts for the geometry and scattering dependent factors. $L(\lambda)$ is equal to $r.DPF(\lambda)$, where r is the minimal distance between the light source and detector and DPF is called the differential path length factor. The change in the optical density with time is proportional to the concentration change of light-absorbing chromophore and is given by the differential form of the MBLL as:

$$\Delta OD(\lambda) = \epsilon(\lambda) L(\lambda) \Delta c, \qquad (2)$$

assuming $L(\lambda)$ and $G(\lambda)$ do not change during measurement. In the biological tissue and in the near-infrared range, where Hb and HbO₂ are the main light-absorbing chromophores, the optical density can be written as (ignoring absorption of other chromophores):

$$\Delta OD(\lambda) = (\epsilon_{Hb}(\lambda) \Delta [Hb] + \epsilon_{Hbo2}(\lambda) \Delta [HbO_2]) L(\lambda).$$
(3)

The concentration changes of Hb and HbO₂ for 2 wavelength cw-NIRS systems were found using $\Delta OD(\lambda_1)$ and $\Delta OD(\lambda_2)$, with formulas given below:

$$\Delta [Hb] = \frac{\epsilon_{Hbo2} (\lambda_2) \Delta OD (\lambda_1) L (\lambda_2) - \epsilon_{Hbo2} (\lambda_1) \Delta OD (\lambda_2) L (\lambda_1)}{L (\lambda_1) L (\lambda_2) (\epsilon_{Hbo2} (\lambda_2) \epsilon_{Hb} (\lambda_1) - \epsilon_{Hbo2} (\lambda_1) \epsilon_{Hb} (\lambda_2))},$$
(4)

$$\Delta \left[HbO_2\right] = \frac{\epsilon_{Hb}\left(\lambda_1\right)\Delta OD\left(\lambda_2\right)L\left(\lambda_1\right) - \epsilon_{Hb}\left(\lambda_2\right)\Delta OD\left(\lambda_1\right)L\left(\lambda_2\right)}{L\left(\lambda_1\right)L\left(\lambda_2\right)\left(\epsilon_{Hbo2}\left(\lambda_2\right)\epsilon_{Hb}\left(\lambda_1\right) - \epsilon_{Hbo2}\left(\lambda_1\right)\epsilon_{Hb}\left(\lambda_2\right)\right)}.$$
(5)

In these equations, $\Delta OD(\lambda)$ was calculated by logarithmic ratios of the detected light at any time instant to baseline values for 2 wavelengths. In this study, maximum changes obtained at 75% MVC were used to obtain normalized amplitude parameters [19].

A cw-NIRS device (NIROXCOPE 301, Boğaziçi University, Institute of Biomedical Engineering, shown in Figure 3) was utilized for the study. The detected light intensity changes of 2 light wavelengths (730 and 850 nm) were converted to signals proportional to the concentration changes of the Hb and HbO₂. The source detector distance was 3.0 cm, which allowed for probing of approximately 1.5 cm in depth from the surface.



Figure 3. A) Photograph of the experiment and B) illustration of the positioning of the sEMG electrodes and cw-NIRS probe on the forearm (reproduced with permission, [17]).

2.4. Feature extraction for NIRS

From the recorded NIRS signal, various parameters were calculated (shown in Figure 4): the inflection point denotes the time point when the initial fast change rate of the NIRS signal decelerates considerably and the inflection duration (Δt_n) represents the duration from the start of the exercise until the inflection point. The algorithm for the calculation of the inflection point is as follows [20]:



Figure 4. Illustration of the cw-NIRS parameters on a typical Δ [HbO₂] graph.

First, a time range of interest was selected manually, i.e. selecting the first minute of the exercise, giving data y[n] having N data points. A division point ('s') was selected, dividing the selected region into 2 segments, the first segment from the start of the exercise to the selected time index 's' (containing data points y[0], y[1], ..., y[s - 1]) and the second segment from the selected time instant to the end of the exercise (containing y[s], y[s+1], ..., y[N-1]).

- 2. Least squares line fittings for the 2 segments were calculated. The slopes of these 2 fitted lines, ' m_1 ' for the first segment and ' m_2 ' for the second segment, as well as the determination coefficients of these line fittings (R_1^2 and R_2^2 , respectively), were found.
- 3. The division point 's' was moved from start to end to consider all possible 2 segments in the selected time range. Step 2 was repeated for each division point.
- 4. The inflection point was found such that:
 - (a) the first segment's slope was higher than that of second segment's, and
 - (b) the sum of determination coefficients of the least squares line fits were maximum.

The concentration change from the start of the exercise to the inflection point was called ΔR_n , and the maximum concentration change in the exercise was found as ΔR_f (depicted in Figure 4). For each subject, the ΔR_f level obtained at 75% MVC was taken as 100% and it was used to scale corresponding ΔR_n and ΔR_f values obtained at 50% MVC and ΔR_n at 75% MVC. The second subscript indicates the force level whenever used. In the text, a.u. and n.u. stand for arbitrary unit and no unit, respectively.

2.5. Surface EMG

A PowerLab 16/30 ML880/P data acquisition system with ML132 and ML135 amplifiers was used for the sEMG measurements [2 kHz sampling rate, hardware set (10–500 Hz) pass band, adaptive mains filter and notch filter, 5 mV range]. An adaptive mains filter removed the mains frequency and its harmonics with minimal distortion to the signal. The skin surface was shaved, rubbed with sand paper, and cleaned with liquid containing 70% alcohol. The sEMG electrodes were trimmed from neighboring borders to attain a 2.0-cm electrode distance and allow more space for the NIRS probes without losing skin contact. The acquired signals were digitally filtered with a 10-Hz high-pass filter (fourth-order Butterworth filter) and notch filter. The RMS and MNF were computed for nonoverlapping time windows of 0.5 s using the EMGALY sEMG analysis program [17,21]. The computation of the RMS is given below.

$$RMS = \sqrt{\frac{1}{N} \sum_{i=0}^{N-1} x[n]^2},$$
(6)

where x[n] is the *n*th sample in the window containing N samples. The discrete Fourier transform of a data sequence s[n] with M data points is given by:

$$X(f_k) = \sum_{k=0}^{M-1} s[n] e^{-j2\pi kn/M}, k = 0, \dots, M-1,$$
(7)

where $j^2 = 1$, f_s is the sampling frequency, and $f_k = f_s \times k/M$ in Hz. Prior to the calculation of the density functional theory (DFT), window data was initially multiplied using the Hanning function, given below [22]:

$$w[n] = 0.5\left(1 - \cos\left(\frac{2\pi n}{L}\right)\right) 0 \le n \le L.$$
(8)

In our implementation, L was equal to N + 1. The first and last points of w[n] (which are zero) were deleted. Windows sEMG data were multiplied first by this function and then 0 was padded to 4096 points for calculation of the DFT using the fast Fourier transform (FFT) algorithm. The power spectrum was calculated with a periodogram estimator, given by the following formula:

$$P(f_k) = \frac{1}{H} \left| X(f_k) \right|^2, \tag{9}$$

where H is the FFT length, 4096. MNF was calculated for each data window using the following equation over the range of k:

$$MNF = \frac{\sum f_k P(f_k)}{\sum P(f_k)}.$$
(10)

The slopes of the least squares line fittings and percentage changes of the fitted lines for the mentioned parameters were calculated. The MNF percentage changes and decline slopes are given in magnitude in the results.

2.6. Data processing and statistics

Parameter values were given as μ (mean) $\pm \sigma$ (standard deviation). Differences between the 2 test levels were tested with a paired t-test (significance level was 0.05). Pearson correlation coefficients were computed to find correlations between the parameters.

3. Results

The exercise durations were 82.7 ± 21.9 s (range: 52-121 s) at 50% MVC and 37.3 ± 4.9 s (range: 30.5-45.0 s) at 75% MVC (significantly shorter, P < 0.0001). An example of the simultaneous sEMG and cw-NIRS recording at 50% MVC is shown in Figure 5.



Figure 5. Sample Hb/HbO $_2$ changes and MNF and RMS at 50% MVC.

3.1. cw-NIRS results

Following the start of the exercise, Δ [HbO₂] and Δ [Hb] changed in opposite directions quasi-linearly at high rates. This region is called the fast phase. In a short amount of time (i.e. typically up to 16 s), Δ [Hb] and Δ [HbO₂] reached a plateau, the so-called 'slow phase'. Δ [Hb] had more plateau patterns compared to Δ [HbO₂] across the participants. In some participants, a high magnitude increase in Δ [HbO₂] was observed after the fast phase. Δ [Hb] and Δ [HbO₂] had fast recoveries with a hyperemic phase at the end of the exercise.

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Statistics of the cw-NIRS parameters are given in Table 1. When 1 participant's outlier data at 50% MVC (28.0 s for Hb, 35.6 s for HbO₂) was excluded, the inflection durations were calculated as 11.8 ± 2.9 s for Δ [Hb] and 11.2 ± 2.8 s for Δ [HbO₂]. A 75% MVC exhibited statistically lower inflection durations and higher slopes. An interesting point to note is that the mean ΔR_n was similar between the 2 exercise levels (about 70%) for both Hb and HbO₂. Moreover, the mean level for ΔR_f at 50% MVC was above 90% (i.e. close to the ΔR_f obtained at 75% MVC) for both Hb and HbO₂.

Table 1. Statistics of the NIRS parameters (bold font indicates statistically different value).

Δ [Hb]				Δ[HbO 2]					
		$\Delta R_f (\%)$	Δt_n (s)	$\Delta R_n (\%)$	$m \ (\%/s)$	$\Delta R_f (\%)$	Δt_n (s)	$\Delta R_n (\%)$	$m \ (\%/s)$
MVC	50%	101.7 ± 19.9	13.4 ± 5.8	66.8 ± 20.6	7.4 ± 3.0	$91.0 \circ 26.0$	13.7 ± 8.1	65.6 ± 27.7	6.9 ± 4.1
NI V C	75%	-	8.8 ± 1.9	71.0 ± 16.3	$10.9~\pm~3.2$	-	8.9 ± 1.9	74.5 ± 11.5	$10.7~\pm~2.4$

3.2. EMG results

Statistics of the sEMG parameters are given in Table 2. RMS changes were positive (except in 3 cases for all of the measurements), while the MNF values were all decreased. The RMS changes had a very large variation in magnitude. The mean percentage changes of the MNF were close to each other for 50% and 75% MVC, while the exercise duration of 75% MVC was much shorter. Hence, the slopes had significantly higher magnitudes for 75% MVC.

Table 2. Statistics of the sEMG parameters (bold font indicates statistically different mean).

		RMS		MNF		
		% Change	Slope $(\%/s)$	Decline % change	Decline slope (Hz/s)	Decline slope $(\%/s)$
MVC	50%	98.8 ± 127.7	1.10 ± 1.32	33.0 ± 17.52	0.48 ± 0.36	0.44 ± 0.27
IVI V C	75%	47.5 ± 38.4	1.27 ± 0.91	34.7 ± 6.9	0.97 ± 0.30	0.95 ± 0.22

3.3. Correlations

Correlations between the sEMG and cw-NIRS parameters at 50% MVC are given in Table 3 for 10 participants (9 participants for correlations of Δt_n , excluding the outlier). Statistically significant correlations existed between the inflection duration for Δ [Hb] and all of the frequency parameters of the MNF, with values of -0.73, -0.90, and -0.80. The inflection duration for the Δ [HbO₂] showed a statistically significant correlation (-0.79) with the MNF slope (Hz/s). $\Delta R_{n,HbO2,50}$ had statistically significant correlations with all of the MNF parameters, with values of 0.66 and 0.82. The fast phase's slope parameter m showed statistically significant positive correlations with all of the MNF parameters for both Δ [Hb] and Δ [HbO₂]. Statistically significant correlations between the exercise duration and MNF at 50% MVC were -0.59 for the MNF slope (Hz/s) and -0.65 (statistically significant) for the MNF slope (%/s).

Table 4 lists the correlation values at 75% MVC for the 10 participants. There were just 2 statistically significant correlations for this force level, between Δt_n and the MNF slope (%/s), with a value of -0.69 for both Hb and HbO₂.

		Exercise	RMS		MNF			
		duration (s)	% Change	Slope $(\%/s)$	% Change	Slope (Hz/s)	Slope $(\%/s)$	
Exercise duration (s)		1.00	0.46	0.33	-0.31	-0.59	-0.65	
	ΔR_f	(%)	-0.10	0.24	0.30	0.41	0.36	0.33
Δ [Hb]	Δt_n	(s)	0.53	0.20	0.04	-0.73	-0.90	-0.80
	ΔR_n	(%)	0.04	0.48	0.51	0.37	0.14	0.25
	m	(%/s)	-0.11	-0.06	-0.02	0.82	0.66	0.67
Δ [HbO ₂]	ΔR_f	(%)	-0.03	0.21	0.23	0.53	0.48	0.45
	Δt_n	(s)	0.55	0.32	0.14	-0.50	-0.79	-0.61
	ΔR_n	(%)	-0.05	0.00	-0.01	0.82	0.66	0.66
	m	(%/s)	-0.09	-0.22	-0.22	0.84	0.71	0.68

Table 3. Correlation coefficients between sEMG parameters and NIRS parameters at 50% MVC (statistically significant values are in bold font).

Table 4. Correlation coefficients between sEMG parameters and NIRS parameters at 75% MVC (statistically significant values are in bold font).

			Exercise	RMS		MNF			
			duration (s)	% Change	Slope (%/s)	% Change	Slope (Hz/s)	Slope $(\%/s)$	
Exercise duration (s)		1.00	0.42	0.25	0.28	-0.02	-0.30		
Δ [Hb]	Δt_n	(s)	0.56	0.47	0.36	-0.40	-0.54	-0.69	
	ΔR_n	(%)	0.19	0.42	0.45	-0.34	-0.61	-0.45	
	m	(%/s)	0.15	0.07	0.10	0.53	0.17	0.42	
Δ [HbO ₂]	Δt_n	(s)	0.41	0.24	0.14	-0.50	-0.55	-0.69	
	ΔR_n	(%)	-0.05	0.16	0.22	0.37	0.10	0.40	
	m	(%/s)	0.16	0.40	0.45	0.47	0.10	0.35	

4. Discussion

A high energy demand coupled with an oxygen limitation due to intramuscular pressure (IMP) increase was responsible for the rapid changes of Hb and HbO₂ in the fast phase. IMP is known to be positively correlated with the force during static contractions, leading to a compression of the vascular bed and occlusion of the blood flow [23]. The sequel of local energy turnover during isometric contractions was reflected in the dynamics of the Hb and HbO₂ concentration changes by the trend order of the initial fast phase, followed by the slow phase, and finally the hyperemic phase at the end of exercise, which has been reported previously [15,24,25]. In contrast, the sEMG parameter MNF decreased continuously, which has been well documented for fatiguing exercises. Typical MNF decrease has been attributed to the decrease in CV [26,27] and MU synchronization [28]. The RMS was quite variable in terms of the time-series pattern, but in general, it increased, except in one case. EMG signal amplitude increases have been reported in isometric exercises [29,30] and explained with MU synchronization and firing rate increases, which counteract the fatigue process of the MUs and contraction force decrements [31]. Statistically significant negative correlations were computed between the exercise duration and MNF slopes at 50% MVC.

The fast phase change rates of Δ [Hb] and Δ [HbO₂] were higher and the inflection durations were significantly shorter at 75% MVC. The MNF slopes were higher at 75% MVC. Interestingly, the resulting mean percentage changes of the MNF at the end of the exercise were close for the 2 force output levels. This finding had a counterpart in the cw-NIRS signal, as the maximum concentration change levels were also close for the 2 force output levels.

Significant correlations were computed between the sEMG and NIRS parameters, especially at 50% MVC, namely those significant correlations of the Δt_n , ΔR_n , and fast phase slopes with the MNF parameters at 50%

MVC. For this force level, significant negative correlations were found between the Δt_n and MNF decline magnitudes for both Hb and HbO₂, i.e. a longer inflection duration was accompanied by a slower MNF decline. The fast phase slope m had significant positive correlations with all of the MNF parameters, for both Δ [Hb] and Δ [HbO₂]. The $\Delta R_{n,HbO2,50}$ and MNF decline slopes were among those significant correlations. At 75% MVC, statistically significant correlations existed only between the Δt_n and MNF slope (%/s), for both Hb and HbO₂.

The inflection duration determined from the fast phase was negatively correlated (significant at both force levels) with the MNF slopes, indicating a slower myoelectric fatigue process for a longer fast phase. Correlation between the exercise duration and inflection duration was positive but low and not significant. In the fast phase, the available oxygen within the vascular bed was consumed by the aerobic energy production mechanism. As shown in Table 1, the means of ΔR_n were similar between the 2 force levels for Δ [Hb] and Δ [HbO₂]. Hence, oxygen was consumed until it dropped to similar levels at both force levels, being faster at 75% MVC. The reduced oxygenation decline rate observed after the inflection point can be explained by the reduced availability of oxygen in the aerobic energy pathways and blood occlusion by the IMP increase. The decrease of oxygen available to mitochondrial pathways leads to the preference for anaerobic metabolism over aerobic metabolism [32].

Correlation between the cw-NIRS parameters calculated from the fast phase and sEMG parameters computed for the whole exercise can be explained by the fact that higher energy requirements should lead to a faster fatigue process. The fast phase slopes of the cw-NIRS parameters indicate an energy requirement and the sEMG slope parameters reflect a fatigue development rate throughout the whole exercise. Thus, fast phase NIRS parameters give information about the energy requirement rate, which had to be maintained throughout the whole exercise. The decrease in the number and magnitudes of significant correlations between the sEMG and NIRS at 75% MVC also supports the above reasoning. It can be assumed that mostly aerobic fibers were recruited at 50% MVC, at least in the early region of the isometric exercise. The high energy turnover rate at 75% MVC requires contributions from both aerobic and anaerobic mechanisms, starting from the very beginning of exercise; hence, the rate found from the cw-NIRS does not match the total energy rate. This should lead to the poor correlation between the cw-NIRS parameters obtained from the fast phase region and sEMG parameters. Supporting this line of thought, Felici et al. [15] found reductions of between 60% and 80% MVC in the interval change of deoxygenation, whereas the sEMG parameters (computed for the fast phase of NIRS) exhibited new steep increases. They stated that this finding showed recruitment of mostly type II B glycolytic fibers above 60% MVC. The lower loading during 50% MVC has probably allowed for a more 'balanced' force production, as well as a 'smooth' and delayed fatigue development due to the MU rotation (substitution). The contraction pattern of the FDS muscle during the isometric finger flexion forces up to 50% MVC, causing only less than half of the MUs to be active [33]. MU rotation states that fatigued MUs can be switched with more 'ready' MUs, which is speculated to be for the protection of MUs from excessive fatigue during sustained low-level muscle activity [34]. A higher work rate and the necessity of a high number of active muscle fibers should decrease the efficiency of this mechanism.

Although care was taken, nearby muscles in the forearm may have caused crosstalk for the sEMG. It is assumed that blood flow occlusion caused by high isometric force levels employed in this study limited the skin blood flow effect for cw-NIRS. The source detector distance was also 3.0 cm and the fat thickness of the participants was 2.1 ± 0.7 mm, allowing the major probed volume to be muscle tissue.

5. Conclusion

The main finding of this study was that the enhanced local energy requirement of the FDS muscle in isometric force was well reflected in the parametric analysis of both the cw-NIRS and sEMG recordings. The 2 techniques are sensitive to different mechanisms. cw-NIRS parameters are sensitive to Hb and HbO₂ in the probed tissue volume at the capillary levels. sEMG, on the other hand, is affected by both physiological changes leading to a decrease in the excitation-contraction mechanism and MU recruitment and synchronization strategies of the central nervous system that try to cope with the fatigue process. sEMG is an indicator of continuing changes, whereas cw-NIRS provides more information about the initial phase of the isometric exercise. Although cw-NIRS parameters do not change much after the fast phase, these fast phase parameters have been shown to give information about fatigue development throughout isometric exercise.

Fast phase decline/increase rates were used in some studies by finding the slope of the fastest change in the early rapid change phase of the signal. Use of the inflection point was previously employed for NIRS analysis for dynamic exercises [35–39], especially for the relationship of cardiopulmonary and NIRS parameters, i.e. for anaerobic point determination. We showed the correlation of the inflection point parameters (i.e. duration and amplitude) with the sEMG parameters, computed using the whole exercise duration. Our results were encouraging, and the correlation analysis of the inflection duration parameter, as well as the amplitude changes until the inflection point with the sEMG parameters, gave successful results. These findings have implications to reveal these parameters as biometrics for probing energy metabolism. In our study, maximum changes within the first minute of exercise obtained at 75% MVC were used to obtain normalized amplitude parameters to alleviate the quantification problem of cw-NIRS (similarly, normalization by a value obtained at 50% MVC was the method in the study of Yamada et al. [40]). The method of this normalization level and the successful results should help researchers to develop exercise protocols for the investigation of muscle performance and fatigue, enabling them to avoid the uncomfortable and painful ischemia measurements employed in some experiments for amplitude normalization. We also adopted an isometric contraction until volitional fatigue, i.e. not a fixed-time protocol. Hence, the relationships between the cw-NIRS parameters, which were shown to mostly change in the early phase of the exercise, with the parameters of the sEMG found for the whole exercise were investigated. This showed that the cw-NIRS parameters calculated from the early phase of the exercise can reveal information about the fatigue process rate. The results encourage the use of cw-NIRS technology for sports and physiology studies.

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