

## On biquaternion algebras with orthogonal involution

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**Abstract:** We investigate the Pfaffians of decomposable biquaternion algebras with involution of orthogonal type. In characteristic two, a classification of these algebras in terms of their Pfaffians and some other related invariants is studied. Also, in arbitrary characteristic, a criterion is obtained for an orthogonal involution on a biquaternion algebra to be metabolic.

**Key words:** Biquaternion algebra, Pfaffian, orthogonal involution

### 1. Introduction

A biquaternion algebra is a tensor product of two quaternion algebras. Every biquaternion algebra is a central simple algebra of degree 4 and exponent 2 or 1. A result proved by Albert shows that the converse is also true (see [8, (16.1)]). An *Albert form* of a biquaternion algebra  $A$  is a 6-dimensional quadratic form with trivial discriminant whose Clifford algebra is isomorphic to  $M_2(A)$ . According to [8, (16.3)], two biquaternion algebras over a field  $F$  are isomorphic if and only if their Albert forms are similar.

The Albert form of a biquaternion algebra with involution arises naturally as the quadratic form induced by a *Pfaffian* (see [11, (3.3)]). In [11], a Pfaffian of certain modules over Azumaya algebras was defined and used to find a decomposition criterion for involutions on a rank 16 Azumaya algebra, which contains 2 as a unit. A similar criterion for involutions on a biquaternion algebra in arbitrary characteristic was also obtained in [9].

It is known that symplectic involutions on a biquaternion algebra  $A$  can be classified, up to conjugation, by their *Pfaffian norms* (see [8, (16.19)]). For orthogonal involutions the situation is a little more complicated. In characteristic  $\neq 2$ , using [11, (5.3)], one can find a classification of decomposable orthogonal involutions on  $A$  in terms of the Pfaffian and the *Pfaffian adjoint* (introduced in [11]). This classification was originally stated in [11] for the more general case where  $A$  is an Azumaya algebra that contains 2 as a unit.

In this work we study decomposable biquaternion algebras with orthogonal involution. We start with some general observations on the Pfaffian and the Pfaffian adjoint. For a decomposable orthogonal involution  $\sigma$  we consider the Pfaffian  $q_\sigma$  and certain subsets  $\text{Alt}(A, \sigma)^+$  and  $\text{Alt}(A, \sigma)^-$  of  $\text{Alt}(A, \sigma)$ , introduced in [9]. It is shown in (3.8) that the union of  $\text{Alt}(A, \sigma)^+$  and  $\text{Alt}(A, \sigma)^-$  coincides with the set of all square-central elements in  $\text{Alt}(A, \sigma)$ . At the end of Section 3, we study in more detail the classification of orthogonal involutions on biquaternion algebras in characteristic  $\neq 2$ , obtained in [11]. Although this result was already presented in [11],

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it is useful to rephrase it to enable comparison with the corresponding result in characteristic 2 (see (3.14) and (4.11)).

The classification problem in characteristic 2 is a little more complicated. Moreover, the results themselves have some substantial differences in this case. For example, the restriction  $q_\sigma^+$  of  $q_\sigma$  to  $\text{Alt}(A, \sigma)^+$  is totally singular in characteristic 2, rather than a regular subform of the Pfaffian  $q_\sigma$ . Considering these remarks, our approach is to study the relation between the form  $q_\sigma^+$  and the Pfister invariant of  $(A, \sigma)$ , introduced in [4]. This relation is used in (4.11) to obtain necessary and sufficient conditions for orthogonal involutions to be conjugate to each other.

Finally, we study in Section 5 metabolic involutions on biquaternion algebras. Using some results of previous sections, we obtain various criteria for an orthogonal involution on a biquaternion algebra to be metabolic (see (5.2) and (5.4)). As a final application, we shall see in (5.5) how the Pfaffian can be used to characterize the transpose involution on a split biquaternion algebra.

## 2. Preliminaries

Let  $V$  be a finite dimensional vector space over a field  $F$ . A quadratic form over  $F$  is a map  $q : V \rightarrow F$  such that (i)  $q(av) = a^2q(v)$  for every  $a \in F$  and  $v \in V$ ; (ii) the map  $\mathfrak{b}_q : V \times V \rightarrow F$  defined by  $\mathfrak{b}_q(u, v) = q(u + v) - q(u) - q(v)$  is a bilinear form. The map  $\mathfrak{b}_q$  is called the polar form of  $q$ . Note that for every  $v \in V$  we have  $\mathfrak{b}_q(v, v) = 2q(v)$ . In particular, if  $\text{char } F = 2$ , then  $\mathfrak{b}_q(v, v) = 0$  for all  $v \in V$ , i.e.  $\mathfrak{b}_q$  is an alternating form. The orthogonal complement of a subspace  $W \subseteq V$  is defined as  $W^\perp = \{x \in V \mid \mathfrak{b}_q(x, y) = 0 \text{ for all } y \in W\}$ .

A quadratic form  $q$  (resp. a bilinear form  $\mathfrak{b}$ ) on  $V$  is called isotropic if there exists a nonzero vector  $v \in V$  such that  $q(v) = 0$  (resp.  $\mathfrak{b}(v, v) = 0$ ). For  $\alpha \in F$ , we say that  $q$  (resp.  $\mathfrak{b}$ ) represents  $\alpha$  if there exists a nonzero vector  $v \in V$  such that  $q(v) = \alpha$  (resp.  $\mathfrak{b}(v, v) = \alpha$ ). The sets of all elements of  $F$  represented by  $q$  and  $\mathfrak{b}$  are denoted by  $D_F(q)$  and  $D_F(\mathfrak{b})$ , respectively. For  $\alpha \in F^\times$ , the scaled quadratic form  $\alpha \cdot q$  is defined as  $\alpha \cdot q(v) = \alpha q(v)$  for every  $v \in V$ .

For  $a_1, \dots, a_n \in F$ , the isometry class of the quadratic form  $\sum_{i=1}^n a_i x_i^2$  is denoted by  $\langle a_1, \dots, a_n \rangle_q$ . Also, the isometry class of the bilinear form  $\sum_{i=1}^n a_i x_i y_i$  is denoted by  $\langle a_1, \dots, a_n \rangle$ . Finally, the form  $\langle\langle a_1, \dots, a_n \rangle\rangle := \langle 1, a_1 \rangle \otimes \dots \otimes \langle 1, a_n \rangle$  is called a bilinear  $n$ -fold Pfister form.

An involution on a central simple  $F$ -algebra  $A$  is an antiautomorphism  $\sigma$  of  $A$  of order 2. We say that  $\sigma$  is of the first kind if  $\sigma|_F = \text{id}$ . An involution  $\sigma$  of the first kind is said to be symplectic if over a splitting field of  $A$  it becomes adjoint to an alternating bilinear form. Otherwise,  $\sigma$  is called orthogonal. The set of alternating elements of  $A$  is defined as  $\text{Alt}(A, \sigma) = \{a - \sigma(a) \mid a \in A\}$ . If  $A$  is of even degree  $2m$ , the discriminant of an orthogonal involution  $\sigma$  on  $A$  is defined as  $\text{disc } \sigma = (-1)^m \text{Nrd}_A(x) F^{\times 2} \in F^\times / F^{\times 2}$ , where  $x \in \text{Alt}(A, \sigma)$  is a unit and  $\text{Nrd}_A(x)$  is the reduced norm of  $x$  in  $A$ . Note that by [8, (7.1)], the discriminant does not depend on the choice of  $x \in \text{Alt}(A, \sigma)$ .

A quaternion algebra over a field  $F$  is a central simple algebra  $Q$  of degree 2. The canonical involution  $\gamma$  on  $Q$  is defined by  $\gamma(x) = \text{Trd}_Q(x) - x$  for  $x \in Q$ , where  $\text{Trd}_A(x)$  is the reduced trace of  $x$  in  $A$ . The canonical involution on  $Q$  is the unique involution of symplectic type on  $Q$  and it satisfies  $\gamma(x)x \in F$  for every  $x \in Q$  (see [8, Ch. 2]). The map  $N_Q : Q \rightarrow F$  defined by  $N_Q(x) = \gamma(x)x$  is called the norm form of  $Q$ . An element  $x \in Q$  is called a pure quaternion if  $\text{Trd}_Q(x) = 0$ . The set of all pure quaternions of  $Q$  is a

3-dimensional subspace of  $Q$  denoted by  $Q_0$ . Note that an element  $x \in Q$  lies in  $Q_0$  if and only if  $\gamma(x) = -x$ , or equivalently,  $N_Q(x) = -x^2$ .

A central simple  $F$ -algebra with involution  $(A, \sigma)$  is called *totally decomposable* if it decomposes as a tensor product of  $\sigma$ -invariant quaternion  $F$ -algebras. If  $A$  is a biquaternion algebra, we will use the term *decomposable* instead of totally decomposable. Note that a biquaternion algebra with orthogonal involution  $(A, \sigma)$  is decomposable if and only if  $\text{disc } \sigma$  is trivial (see [9, (3.7)]).

### 3. The Pfaffian and the Pfaffian adjoint

We begin our discussion by looking at the special cases of [10, (2.1)] and [10, (3.1)].

**Theorem 3.1** *Let  $(A, \sigma)$  be a biquaternion algebra with orthogonal involution over a field  $F$  and let  $d_\sigma \in F^\times$  be a representative of the class  $\text{disc } \sigma \in F^\times/F^{\times 2}$ . There exists a map  $pf_\sigma : \text{Alt}(A, \sigma) \rightarrow F$  such that  $pf_\sigma(x)^2 = d_\sigma \text{Nrd}_A(x)$  for every  $x \in \text{Alt}(A, \sigma)$ . The map  $pf_\sigma$  is uniquely determined up to a sign. Moreover, there exists an  $F$ -linear map  $\pi_\sigma : \text{Alt}(A, \sigma) \rightarrow \text{Alt}(A, \sigma)$  such that  $x\pi_\sigma(x) = \pi_\sigma(x)x = pf_\sigma(x)$  and  $\pi_\sigma^2(x) = d_\sigma x$  for every  $x \in \text{Alt}(A, \sigma)$ .*

**Remark 3.2** *The map  $\pi_\sigma$  in (3.1) is uniquely determined by  $pf_\sigma$ . Indeed, it is easily seen by scalar extension to a splitting field that  $\text{Alt}(A, \sigma)$  has a basis  $\mathcal{B}$  consisting of invertible elements. For every  $x \in \mathcal{B}$ , we must have  $\pi_\sigma(x) = x^{-1}pf_\sigma(x)$ . As  $\pi_\sigma$  is  $F$ -linear, it is uniquely defined on  $\text{Alt}(A, \sigma)$ .*

**Definition 3.3** *A map  $pf_\sigma$  as in (3.1) is called a Pfaffian of  $(A, \sigma)$ . We also call the map  $\pi_\sigma$ , the Pfaffian adjoint of  $pf_\sigma$ .*

Note that by [11, (3.3)], every Pfaffian of  $(A, \sigma)$  is an Albert form of  $A$ .

**Notation 3.4** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . Since  $\text{disc } \sigma$  is trivial, by (3.1) there is a unique, up to a sign, Pfaffian  $pf_\sigma$  satisfying  $pf_\sigma(x)^2 = \text{Nrd}_A(x)$  for  $x \in \text{Alt}(A, \sigma)$ . We denote this Pfaffian by  $q_\sigma$ . We also denote by  $p_\sigma$  the Pfaffian adjoint of  $q_\sigma$ ; hence,*

$$q_\sigma(x)^2 = \text{Nrd}_A(x), \quad xp_\sigma(x) = p_\sigma(x)x = q_\sigma(x) \quad \text{and} \quad p_\sigma^2(x) = x,$$

for every  $x \in \text{Alt}(A, \sigma)$ . We also use the following notation:

$$\begin{aligned} \text{Alt}(A, \sigma)^+ &:= \{x + p_\sigma(x) \mid x \in \text{Alt}(A, \sigma)\}, \\ \text{Alt}(A, \sigma)^- &:= \{x - p_\sigma(x) \mid x \in \text{Alt}(A, \sigma)\}. \end{aligned}$$

Note that if  $\text{char } F = 2$ , then  $\text{Alt}(A, \sigma)^+ = \text{Alt}(A, \sigma)^-$ . Also, as proved in [11, p. 597] and [9, (3.5)],  $\text{Alt}(A, \sigma)^+$  and  $\text{Alt}(A, \sigma)^-$  are 3-dimensional subspaces of  $\text{Alt}(A, \sigma)$ . Since  $p_\sigma^2 = \text{id}$ , we have  $p_\sigma(x) = x$  for every  $x \in \text{Alt}(A, \sigma)^+$  and  $p_\sigma(x) = -x$  for every  $x \in \text{Alt}(A, \sigma)^-$ . The converse is also true, i.e.

$$\text{Alt}(A, \sigma)^+ = \{x \in \text{Alt}(A, \sigma) \mid p_\sigma(x) = x\}, \tag{1}$$

$$\text{Alt}(A, \sigma)^- = \{x \in \text{Alt}(A, \sigma) \mid p_\sigma(x) = -x\}. \tag{2}$$

Indeed, if  $\text{char } F \neq 2$ , then for every  $x \in \text{Alt}(A, \sigma)$  with  $p_\sigma(x) = x$  we have  $x = \frac{1}{2}(x + p_\sigma(x)) \in \text{Alt}(A, \sigma)^+$ . Similarly, if  $p_\sigma(x) = -x$ , then  $x = \frac{1}{2}(x - p_\sigma(x)) \in \text{Alt}(A, \sigma)^-$ . If  $\text{char } F = 2$ , then the relation (1) follows from the dimension formula for the image and the kernel of the linear map  $p_\sigma + \text{id}$ .

The next result is implicitly contained in [8, pp. 249–250].

**Lemma 3.5** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . Then  $p_\sigma$  is an isometry of  $(\text{Alt}(A, \sigma), q_\sigma)$ . Furthermore,  $\mathfrak{b}_{q_\sigma}(x, y) = xp_\sigma(y) + yp_\sigma(x)$ , for  $x, y \in \text{Alt}(A, \sigma)$ .*

**Proof** For every  $x \in \text{Alt}(A, \sigma)$  we have  $q_\sigma(p_\sigma(x)) = p_\sigma(p_\sigma(x))p_\sigma(x) = xp_\sigma(x) = q_\sigma(x)$ . Thus,  $p_\sigma$  is an isometry. The second assertion is easily obtained from the relations  $q_\sigma(x) = xp_\sigma(x)$  and  $\mathfrak{b}_{q_\sigma}(x, y) = q_\sigma(x + y) - q_\sigma(x) - q_\sigma(y)$ .  $\square$

**Lemma 3.6** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . Then  $\text{Alt}(A, \sigma)^+ = (\text{Alt}(A, \sigma)^-)^{\perp} \subseteq C_A(\text{Alt}(A, \sigma)^-)$ .*

**Proof** Let  $\mathfrak{b} = \mathfrak{b}_{q_\sigma}$  and let  $x \in \text{Alt}(A, \sigma)^+$ . By (3.5),  $p_\sigma$  is an isometry of  $(\text{Alt}(A, \sigma), q_\sigma)$ , and hence  $\mathfrak{b}(x, y) = \mathfrak{b}(p_\sigma(x), p_\sigma(y)) = \mathfrak{b}(x, p_\sigma(y))$  for every  $y \in \text{Alt}(A, \sigma)$ . Thus,  $\mathfrak{b}(x, y - p_\sigma(y)) = 0$ , i.e.  $\text{Alt}(A, \sigma)^+ \subseteq (\text{Alt}(A, \sigma)^-)^{\perp}$ . By dimension count we obtain  $\text{Alt}(A, \sigma)^+ = (\text{Alt}(A, \sigma)^-)^{\perp}$ . Now let  $z \in \text{Alt}(A, \sigma)^-$ . By (3.5) we have  $0 = \mathfrak{b}(x, z) = -xz + zx$ . Thus,  $xz = zx$ , which implies that  $\text{Alt}(A, \sigma)^+$  commutes with  $\text{Alt}(A, \sigma)^-$ , i.e.  $\text{Alt}(A, \sigma)^+ \subseteq C_A(\text{Alt}(A, \sigma)^-)$ .  $\square$

**Lemma 3.7** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$  and let  $x \in \text{Alt}(A, \sigma)$ . If  $x^2 \in F$ , then  $p_\sigma(x) = \pm x$ .*

**Proof** Set  $\alpha = x^2 \in F$  and  $\beta = q_\sigma(x) \in F$ . Then  $\beta^2 = q_\sigma(x)^2 = \text{Nrd}_A(x) = \pm\alpha^2$ . Thus,  $\beta = \lambda\alpha$  for some  $\lambda \in F$  with  $\lambda^4 = 1$ , i.e.  $q_\sigma(x) = \lambda x^2$ . If  $\alpha \neq 0$ , then multiplying  $xp_\sigma(x) = q_\sigma(x) = \lambda x^2$  on the left by  $x^{-1}$  we obtain  $p_\sigma(x) = \lambda x$ . The relation  $p_\sigma^2 = \text{id}$  then implies that  $\lambda = \pm 1$  and we are done. Suppose that  $\alpha = 0$ , i.e.  $x^2 = 0$ . By (3.5) we have  $\mathfrak{b}_{q_\sigma}(p_\sigma(x), x) = p_\sigma(x)^2 + x^2 = p_\sigma(x)^2$ , and hence  $p_\sigma(x)^2 \in F$ . On the other hand, the relations  $xp_\sigma(x) = q_\sigma(x) = \lambda x^2 = 0$  show that  $p_\sigma(x)$  is not invertible. Thus,

$$p_\sigma(x)^2 = 0. \tag{3}$$

Suppose that  $p_\sigma(x) \neq x$ ; hence,  $x \notin \text{Alt}(A, \sigma)^+$ . In view of (3.6) one can find  $w \in \text{Alt}(A, \sigma)^-$  such that  $\mathfrak{b}_{q_\sigma}(x, w) = 1$ . By (3.5) we have

$$-xw + wp_\sigma(x) = 1. \tag{4}$$

Multiplying (4) on the left by  $x$  we get  $xwp_\sigma(x) = x$ . Using (4), it follows that  $(wp_\sigma(x) - 1)p_\sigma(x) = x$ , which yields  $p_\sigma(x) = -x$  by (3). This completes the proof (note that if  $\text{char } F = 2$ , this argument shows that the assumption  $p_\sigma(x) \neq x$  leads to the contradiction  $p_\sigma(x) = -x$  and hence  $p_\sigma(x) = x$ ).  $\square$

The next result follows from (3.7) and the relations (1) and (2) below (3.4).

**Proposition 3.8** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$  and let  $\text{Alt}(A, \sigma)^0 = \text{Alt}(A, \sigma)^+ \cup \text{Alt}(A, \sigma)^-$ . Then  $\text{Alt}(A, \sigma)^0 = \{x \in \text{Alt}(A, \sigma) \mid p_\sigma(x) = \pm x\} = \{x \in \text{Alt}(A, \sigma) \mid x^2 \in F\}$ .*

**Notation 3.9** For a decomposable biquaternion algebra with involution of orthogonal type  $(A, \sigma)$  over a field  $F$ , we use the notation  $Q(A, \sigma)^+ = F + \text{Alt}(A, \sigma)^+$  and  $Q(A, \sigma)^- = F + \text{Alt}(A, \sigma)^-$ . We will simply denote  $Q(A, \sigma)^+$  by  $Q^+$  and  $Q(A, \sigma)^-$  by  $Q^-$ , if the pair  $(A, \sigma)$  is clear from the context.

**Lemma 3.10** ([9]) Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ .

- (1) If  $\text{char } F \neq 2$ , then  $Q^+$  and  $Q^-$  are two  $\sigma$ -invariant quaternion subalgebras of  $A$  with  $Q_0^+ = \text{Alt}(A, \sigma)^+$  and  $Q_0^- = \text{Alt}(A, \sigma)^-$ . Furthermore, we have  $(A, \sigma) \simeq (Q^+, \sigma|_{Q^+}) \otimes (Q^-, \sigma|_{Q^-})$ , where  $\sigma|_{Q^+}$  and  $\sigma|_{Q^-}$  are the canonical involutions of  $Q^+$  and  $Q^-$ , respectively.
- (2) If  $\text{char } F = 2$ , then  $Q^+ = Q^-$  is a maximal commutative subalgebra of  $F$  satisfying  $x^2 \in F$  for every  $x \in Q^+$ .

**Proof** Assume first that  $\text{char } F \neq 2$ . As observed in [9, (3.5)],  $Q^+$  is a  $\sigma$ -invariant quaternion subalgebra of  $A$  and  $\sigma|_{Q^+}$  is of symplectic type. By dimension count and (3.6) we obtain  $Q^- = C_A(Q^+)$ ; hence,  $A \simeq Q^+ \otimes_F Q^-$ . By [8, (2.23 (1))],  $\sigma|_{Q^-}$  is of symplectic type. Finally, since  $\text{Trd}_{Q^+}(x) = 0$  for every  $x \in \text{Alt}(A, \sigma)^+$ , we have  $Q_0^+ = \text{Alt}(A, \sigma)^+$ . Similarly  $Q_0^- = \text{Alt}(A, \sigma)^-$ . This proves the first part. The second part follows from [9, (3.6)]. □

**Notation 3.11** Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . We denote by  $q_\sigma^+$  and  $q_\sigma^-$  the restrictions of  $q_\sigma$  to  $\text{Alt}(A, \sigma)^+$  and  $\text{Alt}(A, \sigma)^-$ , respectively.

**Lemma 3.12** Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ .

- (1) Every unit  $u \in \text{Alt}(A, \sigma)^+$  (resp.  $u \in \text{Alt}(A, \sigma)^-$ ) can be extended to a basis  $(u, v, w)$  of  $\text{Alt}(A, \sigma)^+$  (resp.  $\text{Alt}(A, \sigma)^-$ ) such that  $w = uv$ .
- (2) Every basis  $(u, v, w)$  of  $\text{Alt}(A, \sigma)^+$  (resp.  $\text{Alt}(A, \sigma)^-$ ) with  $w = uv$  is orthogonal with respect to the polar form of  $q_\sigma^+$  (resp.  $q_\sigma^-$ ).
- (3) If  $\text{char } F \neq 2$ , then  $N_{Q^+} \simeq \langle 1 \rangle_q \perp (-1) \cdot q_\sigma^+$  and  $N_{Q^-} \simeq \langle 1 \rangle_q \perp q_\sigma^-$ .
- (4) If  $\text{char } F = 2$  and  $(A, \sigma) \simeq (Q_1, \sigma_1) \otimes (Q_2, \sigma_2)$  is a decomposition of  $(A, \sigma)$ , then  $q_\sigma^+ \simeq \langle \alpha, \beta, \alpha\beta \rangle_q$ , where  $\alpha \in F^\times$  and  $\beta \in F^\times$  are representatives of the classes  $\text{disc } \sigma_1 \in F^\times / F^{\times 2}$  and  $\text{disc } \sigma_2 \in F^\times / F^{\times 2}$ , respectively.

**Proof** We just prove the result for  $q_\sigma^+$ . The proof for  $q_\sigma^-$  is similar.

(1) Choose an element  $u' \in \text{Alt}(A, \sigma)^+ \setminus Fu$  and set  $\alpha = u^2 \in F^\times$ . By (3.10),  $uu' \in Q^+ = F + \text{Alt}(A, \sigma)^+$ . Thus, there exist  $\lambda \in F$  and  $w \in \text{Alt}(A, \sigma)^+$  such that  $uu' = \lambda + w$ . Set  $v = u' - \lambda\alpha^{-1}u \in \text{Alt}(A, \sigma)^+$ . Then  $uv = w \in \text{Alt}(A, \sigma)^+$ . Thus,  $(u, v, w)$  is the desired basis.

(2) Let  $\mathcal{B} = (u, v, w)$  be a basis of  $\text{Alt}(A, \sigma)^+$  with  $w = uv$ . Then  $vu = \sigma(uv) = -uv$ . Using (3.5) we obtain  $\mathfrak{b}(u, v) = uv + vu = 0$ , where  $\mathfrak{b}$  is the polar form of  $q_\sigma^+$ . Similarly,  $\mathfrak{b}(u, w) = \mathfrak{b}(v, w) = 0$ .

(3) Let  $(u, v, w)$  be a basis of  $\text{Alt}(A, \sigma)^+$  with  $w = uv$ . By (2),  $q_\sigma^+ \simeq \langle \alpha, \beta, -\alpha\beta \rangle_q$ , where  $\alpha = u^2 \in F$  and  $\beta = v^2 \in F$ . Since  $vu = -uv$ ,  $(1, u, v, w)$  is a quaternion basis of  $Q^+$ . Thus,  $N_{Q^+} \simeq \langle 1, -\alpha, -\beta, \alpha\beta \rangle_q$  by [5, (9.6)].

(4) Let  $u \in \text{Alt}(Q_1, \sigma_1)$  and  $v \in \text{Alt}(Q_2, \sigma_2)$  be two units and set  $\alpha = u^2 \in F^\times$ ,  $\beta = v^2 \in F^\times$ , and  $w = uv$ . By (3.8) we have  $u, v \in \text{Alt}(A, \sigma)^+$ . Also,  $\text{disc } \sigma_1 = \alpha F^{\times 2} \in F^\times / F^{\times 2}$  and  $\text{disc } \sigma_2 = \beta F^{\times 2} \in F^\times / F^{\times 2}$ . Since  $w \in \text{Alt}(A, \sigma)$  and  $w^2 \in F$ , by (3.8) we obtain  $w \in \text{Alt}(A, \sigma)^+$ , and so  $(u, v, w)$  is a basis of  $\text{Alt}(A, \sigma)^+$  and  $q_\sigma^+ \simeq \langle \alpha, \beta, \alpha\beta \rangle_q$ .  $\square$

**Proposition 3.13** (Compare [11, (5.3)]) *Let  $(A, \sigma)$  and  $(A', \sigma')$  be decomposable biquaternion algebras with orthogonal involution over a field  $F$ . If  $(A, \sigma) \simeq (A', \sigma')$ , then either  $q_\sigma \simeq q_{\sigma'}$  and  $q_\sigma^+ \simeq q_{\sigma'}^+$  or  $q_\sigma \simeq (-1) \cdot q_{\sigma'}$  and  $q_\sigma^+ \simeq q_{\sigma'}^-$ .*

**Proof** Let  $\varphi : (A, \sigma) \xrightarrow{\sim} (A', \sigma')$  be an isomorphism of  $F$ -algebras with involution. Then  $\varphi(\text{Alt}(A, \sigma)) = \text{Alt}(A', \sigma')$  and

$$q_{\sigma'}(\varphi(x))^2 = \text{Nrd}_{A'}(\varphi(x)) = \text{Nrd}_A(x) = q_\sigma(x)^2, \quad \text{for } x \in \text{Alt}(A, \sigma).$$

Thus,  $q'_\sigma \circ \varphi = \pm q_\sigma$ . Suppose first that  $q'_\sigma \circ \varphi = q_\sigma$ . Then  $\varphi$  restricts to an isometry  $f : (\text{Alt}(A, \sigma), q_\sigma) \rightarrow (\text{Alt}(A', \sigma'), q_{\sigma'})$ . Set  $h = f \circ p_\sigma \circ f^{-1}$ . Then  $h$  is an endomorphism of  $\text{Alt}(A', \sigma')$ . We claim that  $h = p_{\sigma'}$ . For every  $x \in \text{Alt}(A', \sigma')$  we have  $h^2(x) = f \circ p_\sigma^2 \circ f^{-1}(x) = f \circ \text{id} \circ f^{-1}(x) = x$  and

$$\begin{aligned} xh(x) &= xf(p_\sigma(f^{-1}(x))) = x\varphi(p_\sigma(f^{-1}(x))) = \varphi(f^{-1}(x))\varphi(p_\sigma(f^{-1}(x))) \\ &= \varphi(f^{-1}(x)p_\sigma(f^{-1}(x))) = \varphi(q_\sigma(f^{-1}(x))) = \varphi(q_{\sigma'}(x)) = q_{\sigma'}(x). \end{aligned}$$

Similarly, we have  $h(x)x = q_{\sigma'}(x)$  for every  $x \in \text{Alt}(A', \sigma')$ . Thus,  $h = p_{\sigma'}$  and the claim is proved. It follows that  $p_{\sigma'} \circ f = f \circ p_\sigma$ . Now, if  $x \in \text{Alt}(A, \sigma)^+$ , then  $p_\sigma(x) = x$ , which yields  $p_{\sigma'}(f(x)) = f(p_\sigma(x)) = f(x)$ . It follows that  $f(x) \in \text{Alt}(A', \sigma')^+$ , i.e.  $f$  restricts to an isometry  $q_\sigma^+ \simeq q_{\sigma'}^+$ . A similar argument shows that if  $q'_\sigma \circ \varphi = -q_\sigma$ , then  $q_\sigma^+ \simeq q_{\sigma'}^-$ .  $\square$

The next result complements [11, (5.3)] for biquaternion algebras.

**Theorem 3.14** *Let  $(A, \sigma)$  and  $(A', \sigma')$  be two decomposable biquaternion algebras with orthogonal involution over a field  $F$  of characteristic different from 2. Let  $Q^+ = Q(A, \sigma)^+$ ,  $Q^- = Q(A, \sigma)^-$ ,  $Q'^+ = Q(A', \sigma')^+$ , and  $Q'^- = Q(A', \sigma')^-$ . The following statements are equivalent.*

- (1)  $(A, \sigma) \simeq (A', \sigma')$ .
- (2) Either  $q_\sigma \simeq q_{\sigma'}$  and  $q_\sigma^+ \simeq q_{\sigma'}^+$  or  $q_\sigma \simeq (-1) \cdot q_{\sigma'}$  and  $q_\sigma^+ \simeq q_{\sigma'}^-$ .
- (3)  $A \simeq A'$  and either  $q_\sigma^+ \simeq q_{\sigma'}^+$  or  $q_\sigma^+ \simeq q_{\sigma'}^-$ .
- (4)  $A \simeq A'$  and either  $Q^+ \simeq Q'^+$  or  $Q^+ \simeq Q'^-$ .

**Proof** The implication (1)  $\Rightarrow$  (2) follows from (3.13). Since  $q_\sigma$  and  $q_{\sigma'}$  are Albert forms of  $(A, \sigma)$  and  $(A', \sigma')$ , respectively, the condition  $q_\sigma \simeq q_{\sigma'}$  (resp.  $q_\sigma \simeq (-1) \cdot q_{\sigma'}$ ) implies that  $A \simeq A'$ , proving (2)  $\Rightarrow$  (3).

The implication (3)  $\Rightarrow$  (4) follows from (3.12 (3)) and [12, Ch. III, (2.5)]. To prove (4)  $\Rightarrow$  (1) assume first  $Q^+ \simeq Q'^+$ . By (3.10 (1)) we have  $C_A(Q^+) = Q^-$  and  $C_{A'}(Q'^+) = Q'^-$ . Thus, the isomorphisms  $Q^+ \simeq_F Q'^+$  and  $A \simeq_F A'$  imply that  $Q^- \simeq_F Q'^-$ . Since the restrictions of  $\sigma$  to  $Q^+$  and  $Q^-$  and the restrictions of  $\sigma'$  to  $Q'^+$  and  $Q'^-$  are all symplectic, we obtain

$$\begin{aligned} (A, \sigma) &\simeq_F (Q^+, \sigma|_{Q^+}) \otimes_F (Q^-, \sigma|_{Q^-}) \\ &\simeq_F (Q'^+, \sigma'|_{Q'^+}) \otimes_F (Q'^-, \sigma'|_{Q'^-}) \simeq_F (A', \sigma'). \end{aligned}$$

A similar argument works if  $Q^+ \simeq Q'^-$ . □

#### 4. Relation with the Pfister invariant in characteristic two

Throughout this section,  $F$  is a field of characteristic 2.

**Definition 4.1** *Let  $A$  be a finite-dimensional associative  $F$ -algebra. The minimum number  $r$  such that  $A$  can be generated as an  $F$ -algebra by  $r$  elements is called the minimum rank of  $A$  and is denoted by  $r_F(A)$ .*

**Theorem 4.2** ([13]) *Let  $(A, \sigma)$  be a totally decomposable algebra with involution of orthogonal type over  $F$ . There exists a symmetric and self-centralizing subalgebra  $S \subseteq A$  such that  $x^2 \in F$  for every  $x \in S$  and  $\dim_F S = 2^n$ , where  $n = r_F(S)$ . Furthermore, for every subalgebra  $S$  with these properties, we have  $S = F + S_0$ , where  $S_0 = S \cap \text{Alt}(A, \sigma)$ . In particular,  $S \subseteq F + \text{Alt}(A, \sigma)$ . Finally, the subalgebra  $S$  is uniquely determined up to isomorphism.*

**Proof** See [13, (4.6) and (5.10)]. □

**Notation 4.3** *We denote the algebra  $S$  in (4.2) by  $\Phi(A, \sigma)$ .*

The next result shows that for biquaternion algebras with orthogonal involution, the subalgebra  $\Phi(A, \sigma)$  is unique as a set.

**Corollary 4.4** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with involution of orthogonal type over  $F$ . Then  $\Phi(A, \sigma) = Q^+$ .*

**Proof** Write  $\Phi(A, \sigma) = F + S_0$ , where  $S_0 = \Phi(A, \sigma) \cap \text{Alt}(A, \sigma)$ . Since every element of  $\Phi(A, \sigma)$  is square-central, using (3.8) we have  $S_0 \subseteq \text{Alt}(A, \sigma)^+$ . Then  $S_0 = \text{Alt}(A, \sigma)^+$  by dimension count, and hence  $\Phi(A, \sigma) = F + \text{Alt}(A, \sigma)^+ = Q^+$ . □

**Lemma 4.5** *Let  $(A, \sigma)$  be a totally decomposable algebra of degree  $2^n$  with orthogonal involution over  $F$ . If there exists a set  $\{u_1, \dots, u_n\} \subseteq \text{Alt}(A, \sigma)$  consisting of pairwise commutative square-central units such that  $u_{i_1} \cdots u_{i_l} \in \text{Alt}(A, \sigma)$  for every  $1 \leq l \leq n$  and  $1 \leq i_1 < \dots < i_l \leq n$ , then  $\Phi(A, \sigma) \simeq F[u_1, \dots, u_n]$ .*

**Proof** By [7, (2.2.3)],  $S := F[u_1, \dots, u_n]$  is self-centralizing. The other required properties of  $S$ , stated in (4.2), are easily verified. □

**Definition 4.6** A set  $\{u_1, \dots, u_n\} \subseteq \text{Alt}(A, \sigma)$  as in (4.5) is called a set of alternating generators of  $\Phi(A, \sigma)$ .

We recall the following definition from [4].

**Definition 4.7** Let  $(A, \sigma) = (Q_1, \sigma_1) \otimes \dots \otimes (Q_n, \sigma_n)$  be a totally decomposable algebra with orthogonal involution over  $F$ . Let  $\alpha_i \in F^\times$ ,  $i = 1, \dots, n$ , be a representative of the class  $\text{disc } \sigma_i \in F^\times / F^{\times 2}$ . The bilinear  $n$ -fold Pfister form  $\langle\langle \alpha_1, \dots, \alpha_n \rangle\rangle$  is called the Pfister invariant of  $(A, \sigma)$  and is denoted by  $\mathfrak{Pf}(A, \sigma)$ .

Note that by [4, (7.5)],  $\mathfrak{Pf}(A, \sigma)$  is independent of the decomposition of  $(A, \sigma)$ . Also, as observed in [13, pp. 223–224],  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha_1, \dots, \alpha_n \rangle\rangle$  if and only if there exists a set of alternating generators  $\{u_1, \dots, u_n\}$  of  $\Phi(A, \sigma)$  such that  $u_i^2 = \alpha_i \in F^\times$ ,  $i = 1, \dots, n$ .

**Lemma 4.8** Let  $\langle\langle \alpha, \beta \rangle\rangle$  be an isotropic bilinear Pfister form over  $F$ . If  $\alpha\beta \neq 0$ , then  $\langle\langle \alpha, \beta \rangle\rangle \simeq \langle\langle \alpha, \beta + \alpha^{-1}\lambda^2 \rangle\rangle$  for every  $\lambda \in F$ .

**Proof** Since  $\langle\langle \alpha, \beta \rangle\rangle$  is isotropic, by [5, (4.14)] either  $\alpha \in F^{\times 2}$  or  $\beta \in D_F\langle 1, \alpha \rangle$ . If  $\alpha \in F^{\times 2}$ , using [5, (4.15 (2))] and [5, (4.15 (1))] we obtain

$$\begin{aligned} \langle\langle \alpha, \beta \rangle\rangle &\simeq \langle\langle \beta + \alpha^{-1}\lambda^2, \alpha\beta \rangle\rangle \simeq \langle\langle \beta + \alpha^{-1}\lambda^2, \alpha\beta(\alpha^{-1}\lambda^2 - (\beta + \alpha^{-1}\lambda^2)) \rangle\rangle \\ &\simeq \langle\langle \beta + \alpha^{-1}\lambda^2, \alpha\beta^2 \rangle\rangle \simeq \langle\langle \alpha, \beta + \alpha^{-1}\lambda^2 \rangle\rangle. \end{aligned}$$

If  $\beta \in D_F\langle 1, \alpha \rangle$ , then there exist  $b, c \in F$  such that  $\beta = b^2 + c^2\alpha$ . Let  $s = \alpha^{-1}\beta^{-1}\lambda \in F$ . Using [5, (4.15 (1))] we obtain

$$\begin{aligned} \langle\langle \alpha, \beta \rangle\rangle &\simeq \langle\langle \alpha, \beta((1 + cs\alpha)^2 - (bs)^2\alpha) \rangle\rangle \simeq \langle\langle \alpha, \beta(1 + c^2s^2\alpha^2 + b^2s^2\alpha) \rangle\rangle \\ &\simeq \langle\langle \alpha, \beta + s^2\alpha\beta(c^2\alpha + b^2) \rangle\rangle \simeq \langle\langle \alpha, \beta + s^2\alpha\beta^2 \rangle\rangle \simeq \langle\langle \alpha, \beta + \alpha^{-1}\lambda^2 \rangle\rangle. \end{aligned}$$

□

**Lemma 4.9** Let  $(A, \sigma)$  be a decomposable biquaternion algebra with involution of orthogonal type over  $F$  and let  $\alpha, \beta \in F^\times$ . Then  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha, \beta \rangle\rangle$  if and only if  $q_\sigma^+ \simeq \langle \alpha, \beta, \alpha\beta \rangle_q$ .

**Proof** If  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha, \beta \rangle\rangle$ , then there exists a set of alternating generators  $\{u, v\}$  of  $\Phi(A, \sigma)$  such that  $u^2 = \alpha$  and  $v^2 = \beta$ . By (4.4) and (3.12 (2)),  $(u, v, uv)$  is an orthogonal basis of  $\text{Alt}(A, \sigma)^+$  and hence  $q_\sigma^+ \simeq \langle \alpha, \beta, \alpha\beta \rangle_q$ .

To prove the converse, choose a basis  $(x, y, z)$  of  $\text{Alt}(A, \sigma)^+$  with  $x^2 = \alpha$ ,  $y^2 = \beta$ , and  $z^2 = \alpha\beta$ . Consider the element  $xy \in \Phi(A, \sigma)$ . By (4.4),  $\Phi(A, \sigma) = F + \text{Alt}(A, \sigma)^+$ . Thus, there exist  $a, b, c, d \in F$  such that

$$xy = a + bx + cy + dz. \tag{5}$$

If  $a = 0$  then  $xy = bx + cy + dz \in \text{Alt}(A, \sigma)^+$ , which implies that  $\{x, y\}$  is a set of alternating generators of  $\Phi(A, \sigma)$ . As  $x^2 = \alpha$  and  $y^2 = \beta$  we obtain  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha, \beta \rangle\rangle$ . Suppose that  $a \neq 0$ . By squaring both sides of (5), we obtain  $\alpha\beta = a^2 + b^2\alpha + c^2\beta + d^2\alpha\beta$ , which yields

$$1 + (ba^{-1})^2\alpha + (ca^{-1})^2\beta + ((d+1)a^{-1})^2\alpha\beta = 0.$$



Therefore, the form  $\langle\langle \alpha, \beta \rangle\rangle$  is isotropic. Set  $y' = y + \alpha^{-1}ax \in \text{Alt}(A, \sigma)^+$ . By (5) we have  $xy' = xy + a = bx + cy + dz \in \text{Alt}(A, \sigma)^+$ ; hence,  $\{x, y'\}$  is a set of alternating generators of  $\Phi(A, \sigma)$ . As  $x^2 = \alpha$  and  $y'^2 = \beta + \alpha^{-1}a^2$ , we obtain  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha, \beta + \alpha^{-1}a^2 \rangle\rangle$ . Thus,  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle \alpha, \beta \rangle\rangle$  by (4.8).  $\square$

Using (4.9) and (3.12 (4)), we obtain the following relation between the Pfister invariant and the quadratic form  $q_\sigma^+$ .

**Proposition 4.10** *Let  $(A, \sigma)$  and  $(A', \sigma')$  be decomposable biquaternion algebras with orthogonal involution over  $F$ . Then  $q_\sigma^+ \simeq q_{\sigma'}^+$ , if and only if  $\mathfrak{Pf}(A, \sigma) \simeq \mathfrak{Pf}(A', \sigma')$ .*

The following result is analogous to (3.14).

**Theorem 4.11** *Let  $(A, \sigma)$  and  $(A', \sigma')$  be decomposable biquaternion algebras with orthogonal involution over  $F$ . Then the following statements are equivalent:*

- (1)  $(A, \sigma) \simeq (A', \sigma')$ .
- (2)  $q_\sigma \simeq q_{\sigma'}$  and  $q_\sigma^+ \simeq q_{\sigma'}^+$ .
- (3)  $A \simeq A'$  and  $q_\sigma^+ \simeq q_{\sigma'}^+$ .
- (4)  $A \simeq A'$  and  $\mathfrak{Pf}(A, \sigma) \simeq \mathfrak{Pf}(A', \sigma')$ .

**Proof** The implications (1)  $\Rightarrow$  (2) follow from (3.13).

(2)  $\Rightarrow$  (3): Since  $q_\sigma$  and  $q_{\sigma'}$  are Albert forms of  $(A, \sigma)$  and  $(A', \sigma')$ , respectively,  $q_\sigma \simeq q_{\sigma'}$  implies that  $A \simeq A'$  by [8, (16.3)].

The implication (3)  $\Rightarrow$  (4) and (4)  $\Rightarrow$  (1) follows from (4.10) and [13, (6.5)], respectively.  $\square$

**Lemma 4.12** *If  $\langle\langle \alpha, \beta \rangle\rangle$  is an anisotropic bilinear Pfister form over  $F$ , then  $\langle\langle \alpha, \beta \rangle\rangle \not\simeq \langle\langle \alpha + 1, \beta \rangle\rangle$ .*

**Proof** As proved in [1, p. 16], two bilinear Pfister forms are isometric if and only if their pure subforms are isometric. Thus, it is enough to show that the pure subform of  $\langle\langle \alpha, \beta \rangle\rangle$  does not represent  $\alpha + 1$ . If  $\alpha + 1 \in D_F(\langle\langle \alpha, \beta, \alpha \beta \rangle\rangle)$ , then there exist  $a, b, c \in F$  such that  $a^2\alpha + b^2\beta + c^2\alpha\beta = \alpha + 1$ . Thus,  $1 + (a + 1)^2\alpha + b^2\beta + c^2\alpha\beta = 0$ , i.e.  $\langle\langle \alpha, \beta \rangle\rangle$  is isotropic, which contradicts the assumption.  $\square$

**Definition 4.13** *For  $\alpha \in F^\times$ , define an involution  $T_\alpha : M_2(F) \rightarrow M_2(F)$  via*

$$T_\alpha \begin{pmatrix} a & b \\ c & d \end{pmatrix} = \begin{pmatrix} a & c\alpha^{-1} \\ b\alpha & d \end{pmatrix}.$$

Note that  $T_\alpha$  is of orthogonal type and  $\text{disc } T_\alpha = \alpha F^{\times 2} \in F^\times / F^{\times 2}$ .

The following example shows that if  $\text{char } F = 2$ , the conditions  $A \simeq_F A'$  and  $Q^+ \simeq_F Q'^+$  do not necessarily imply that  $(A, \sigma) \simeq (A', \sigma')$  (compare (3.14)).

**Example 4.14** Let  $\langle\langle\alpha, \beta\rangle\rangle$  be an anisotropic Pfister form over a field  $F$  of characteristic 2 and let  $A = M_4(F)$ . Consider the involutions  $\sigma = T_\alpha \otimes T_\beta$  and  $\sigma' = T_{\alpha+1} \otimes T_\beta$  on  $A$ . Then  $\mathfrak{Pf}(A, \sigma) \simeq \langle\langle\alpha, \beta\rangle\rangle$  and  $\mathfrak{Pf}(A, \sigma') \simeq \langle\langle\alpha + 1, \beta\rangle\rangle$ , and hence  $\mathfrak{Pf}(A, \sigma) \not\simeq \mathfrak{Pf}(A, \sigma')$  by (4.12). Using (4.11), we obtain  $(A, \sigma) \not\simeq (A, \sigma')$ .

On the other hand, there exists a set of alternating generators  $\{u, v\}$  (resp.  $\{u', v'\}$ ) of  $\Phi(A, \sigma)$  (resp.  $\Phi(A, \sigma')$ ) such that  $u^2 = \alpha$  and  $v^2 = \beta$  (resp.  $u'^2 = \alpha + 1$  and  $v'^2 = \beta$ ). Then  $\Phi(A, \sigma) \simeq F[u, v]$  and  $\Phi(A, \sigma') \simeq F[u', v']$ . The linear map  $f : F[u, v] \rightarrow F[u', v']$  induced by  $f(1) = 1$ ,  $f(u) = u' + 1$ ,  $f(v) = v'$ , and  $f(uv) = (u' + 1)v'$  is an  $F$ -algebra isomorphism. Thus,  $\Phi(A, \sigma) \simeq \Phi(A, \sigma')$ , which implies that  $Q(A, \sigma)^+ \simeq Q(A, \sigma')^+$  by (4.4).

### 5. Metabolic involutions

Let  $(A, \sigma)$  be an algebra with involution over a field  $F$  of arbitrary characteristic. An idempotent  $e \in A$  is called *hyperbolic* (resp. *metabolic*) with respect to  $\sigma$  if  $\sigma(e) = 1 - e$  (resp.  $\sigma(e)e = 0$  and  $(1 - e)(1 - \sigma(e)) = 0$ ). The pair  $(A, \sigma)$  is called *hyperbolic* (resp. *metabolic*) if  $A$  contains a hyperbolic (resp. metabolic) idempotent with respect to  $\sigma$ . Every hyperbolic involution  $\sigma$  is metabolic but the converse is not always true. If  $\sigma$  is symplectic or  $\text{char } F \neq 2$ , the involution  $\sigma$  is metabolic if and only if it is hyperbolic (see [3, (4.10)] and [2, (A.3)]).

**Lemma 5.1** Let  $(A, \sigma)$  be a central simple algebra with orthogonal involution over a field  $F$ . If  $e \in A$  is a metabolic idempotent, then  $(e - \sigma(e))^2 = 1$ .

**Proof** This follows from the relations  $(1 - e)(1 - \sigma(e)) = 0$  and  $\sigma(e)e = 0$ . □

**Theorem 5.2** Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . The following statements are equivalent:

- (1)  $(A, \sigma)$  is metabolic.
- (2)  $Q^+$  or  $Q^-$  splits.
- (3)  $1 \in D_F(q_\sigma^+)$  or  $-1 \in D_F(q_\sigma^-)$ .
- (4)  $q_\sigma^+$  or  $q_\sigma^-$  is isotropic.

**Proof** If  $\text{char } F \neq 2$ , by (3.10) (1) we have  $(A, \sigma) \simeq (Q^+, \sigma|_{Q^+}) \otimes (Q^-, \sigma|_{Q^-})$ , where  $\sigma|_{Q^+}$  and  $\sigma|_{Q^-}$  are the canonical involutions of  $Q^+$  and  $Q^-$ , respectively. Thus, the equivalence (1)  $\Leftrightarrow$  (2) follows from [6, (3.1)]. The equivalences (2)  $\Leftrightarrow$  (3) and (2)  $\Leftrightarrow$  (4) both follow from (3.12) (3) and [12, Ch. III, (2.7)].

Now, let  $\text{char } F = 2$ . Then the equivalence (1)  $\Leftrightarrow$  (2) follows from [13, (6.6)].

(1)  $\Rightarrow$  (3): Let  $e$  be a metabolic idempotent with respect to  $\sigma$  and let  $x = e - \sigma(e)$ . By (5.1), we have  $x^2 = 1$ . Since  $x \in \text{Alt}(A, \sigma)$ , (3.8) implies that  $x \in \text{Alt}(A, \sigma)^+$  and hence  $q_\sigma^+(x) = 1$ .

(3)  $\Rightarrow$  (4): Suppose that  $q_\sigma^+(u) = 1$  for some  $u \in \text{Alt}(A, \sigma)^+$ . By (3.12) (1) and (3.12) (2)), the element  $u$  extends to an orthogonal basis  $(u, v, w)$  of  $\text{Alt}(A, \sigma)^+$  with  $w = uv$ . According to (3.10) (2)),  $Q^+$  is commutative. Thus,  $q_\sigma^+(v + w) = (v + w)^2 = v^2 + (uv)^2 = 0$ , i.e.  $q_\sigma^+$  is isotropic.

(4)  $\Rightarrow$  (2): If  $q_\sigma^+$  is isotropic, then there exists a nonzero  $x \in \text{Alt}(A, \sigma)^+ \subseteq Q^+$  such that  $x^2 = 0$  and hence  $Q^+$  splits.  $\square$

**Corollary 5.3** *Let  $(A, \sigma)$  be a central simple algebra with involution over a field  $F$ . If  $\sigma$  is metabolic, then  $\text{disc } \sigma$  is trivial.*

**Proof** The result follows from (5.1) if  $\text{char } F = 2$  and [2, (2.3)] if  $\text{char } F \neq 2$ .  $\square$

**Proposition 5.4** *Let  $(A, \sigma)$  be a biquaternion algebra with involution of orthogonal type over a field  $F$ . Then  $\sigma$  is metabolic if and only if there exists  $u \in \text{Alt}(A, \sigma)$  such that  $u^2 = 1$ .*

**Proof** If  $\sigma$  is metabolic, then by (5.3),  $\text{disc } \sigma$  is trivial. Thus,  $\sigma$  is decomposable and the result follows from (5.2). Conversely, suppose that there exists  $u \in \text{Alt}(A, \sigma)$  such that  $u^2 = 1$ . Then  $\text{disc } \sigma = \text{Nrd}_A(u)F^{\times 2}$  is trivial, so  $(A, \sigma)$  is decomposable by [9, (3.7)]. Since  $u^2 = 1 \in F$  and  $u \in \text{Alt}(A, \sigma)$ , by (3.8) we have  $u \in \text{Alt}(A, \sigma)^+ \cup \text{Alt}(A, \sigma)^-$ . Therefore, either  $u \in \text{Alt}(A, \sigma)^+$  (i.e.  $q_\sigma^+(u) = 1$ ) or  $u \in \text{Alt}(A, \sigma)^-$  (i.e.  $q_\sigma^-(u) = -1$ ). By (5.2),  $\sigma$  is metabolic.  $\square$

**Proposition 5.5** *Let  $(A, \sigma)$  be a decomposable biquaternion algebra with orthogonal involution over a field  $F$ . Then  $(A, \sigma) \simeq (M_4(F), t)$  if and only if  $q_\sigma^+ \simeq \langle -1, -1, -1 \rangle_q$  and  $q_\sigma^- \simeq \langle 1, 1, 1 \rangle_q$ .*

**Proof** If  $\text{char } F = 2$ , the result follows from [13, (5.7)] and (4.9). Suppose that  $\text{char } F \neq 2$ . As observed in [7, p. 235],  $Q(M_4(F), t)^+$  has an  $F$ -basis  $(1, u, v, w)$  subject to the relations  $u^2 = -1$ ,  $v^2 = -1$  and  $w = uv = -vu$ . By (3.12 (2)) we obtain  $q_t^+ \simeq \langle -1, -1, -1 \rangle_q$ . A similar argument shows that  $q_t^- \simeq \langle 1, 1, 1 \rangle_q$ . Thus, the result follows from (3.14).  $\square$

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